



WEEKLY AGRICULTURAL REPORT

MARCH 31, 2022



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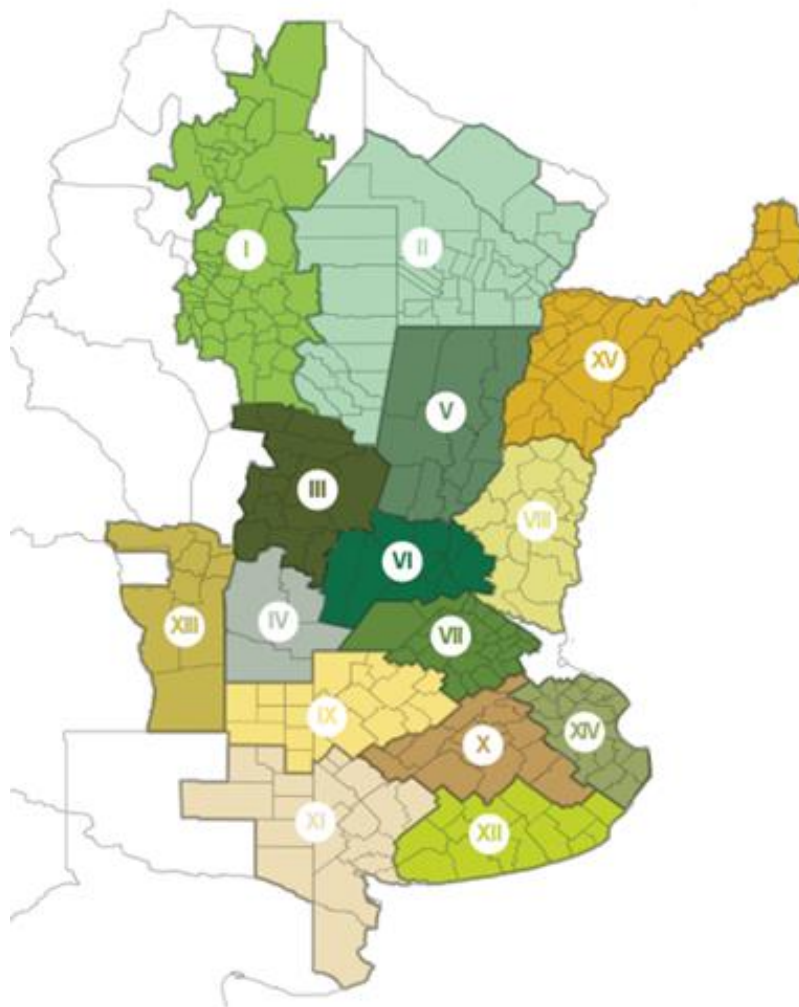
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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 31 TO APRIL 6, 2022:

TEMPERATURES BELOW NORMAL, FOLLOWED BY A TEMPERATURE RISE. FINAL PRECIPITATIONS OF VARIED INTENSITY WHICH WILL MAINLY AFFECT THE NORTHEAST OF THE AGRICULTURAL AREA.

At the beginning of the perspective, the entry of winds from the southwest will maintains temperatures below normal over most part of the agricultural area. With the risk of local and general frosts in the hilly and mountainous areas. Next, tropical winds will return, leading to highs above normal over the north of the agricultural area, while most of its extension will observe normal to below normal records. At the same time, the entry of a storm front will bring precipitations of varied intensity, with very abundant records over the northeast of the agricultural area, while the rest of its extension will receive moderate to scarce records.



SOYBEAN

Despite the rains, harvesting continues expanding into the first plots planted with the oil crop in the center of the agricultural area. The greatest weekly progress was observed in both belts, while the soggy soils in the center and west of Buenos Aires could delay the start of fieldwork. At the same time, 19.1% of the second-crop soybeans are in full grain filling (R6) with 4.8 MHa reporting a Good/Normal crop condition. However, recent frosts could lead to additional losses to those initially expected. The Southeast of Buenos Aires is the most affected region. The production estimate remains at 42 MTn.

CORN

The harvest of corn progresses into plots with early-planted corn. To date, the cereal is 14.4% harvested with a national average yield of 6 Tn/Ha. The current production volume is estimated at 6.2 MTn. In parallel, recent frosts could interrupt the crop cycle of late-planted sowings, putting the yield and the area to be harvested at risk and compromising our production projection, which remains at 49 MTn.

SUNFLOWER

Harvesting progresses at a good pace in its final stage. Weekly progress is estimated at 14.4 percentage points, thus raising the harvested area to 88.5%. The national average yield remained at 2.08 Tn/Ha and the current volume is close to 3 MTn. Under this scenario, our production estimate at the end of the season remains at 3.3 MTn.

GRAIN SORGHUM

Despite having reported progress across the entire agricultural region, grain sorghum harvesting has made slow progress since our last report and to date the harvest covers 8.4% of the national area. The average yield fell to 3.7 Tn/Ha and the accumulated production exceeds 300.000 Tn. Under this scenario, the projection at the end of the cycle remains at 3.5 MTn.



Annex



SOYBEAN

2020/21 Season

Data to: March 30, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.130.000	298	1.129.703	0,8	8.497	25,0	21.243
II	NEA	1.587.720	-	1.587.720	-	-	-	-
III	NCnt Cba	1.694.590	2.063	1.692.528	3,7	62.397	19,0	118.546
IV	S Cba	1.660.630	1.281	1.659.349	2,2	36.562	30,5	111.371
V	NCnt SFe	1.034.890	650	1.034.240	1,3	12.987	22,0	28.567
VI	North Belt	2.083.000	13.779	2.069.221	18,6	385.866	32,7	1.259.920
VII	South Belt	2.205.000	4.829	2.200.172	5,9	130.065	33,3	432.703
VIII	ECnt ER	1.017.000	2.160	1.014.840	3,5	35.892	23,0	82.693
IX	N LP-W BA	1.850.000	1.890	1.848.110	2,0	37.743	40,0	150.973
X	Cnt BA	690.000	270	689.730	0,9	5.995	40,0	23.978
XI	SW BA-S LP	365.000	-	365.000	-	-	-	-
XII	SE BA	510.000	-	510.000	-	-	-	-
XIII	SL	232.000	-	232.000	-	-	-	-
XIV	Cuenca Sal	162.170	-	162.170	-	-	-	-
XV	Others	78.000	28	77.972	1,1	825	10,0	825
TOTAL		16.300.000	27.247	16.272.753	4,4	716.829	31,1	2.230.818

SUNFLOWER

2021/22 Season

Data to: March 30, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.300	168.700	100,0	168.700	17,5	295.474
III	NCnt Cba	6.000	200	5.800	100,0	5.800	19,0	11.020
IV	S Cba	27.500	493	27.007	98,6	26.629	22,4	59.581
V	NCnt SFe	235.000	5.200	229.800	100,0	229.800	22,9	525.139
VI	North Belt	15.000	350	14.650	100,0	14.650	28,3	41.389
VII	South Belt	13.000	300	12.700	100,0	12.700	28,8	36.612
VIII	ECnt ER	11.000	350	10.650	100,0	10.650	18,7	19.936
IX	N LP-W BA	205.000	2.085	202.915	99,3	201.494	22,6	454.965
X	Cnt BA	74.000	1.010	72.990	91,8	67.005	21,2	141.955
XI	SW BA-S LP	357.000	9.416	347.584	88,0	305.874	19,2	586.832
XII	SE BA	380.000	5.636	374.364	67,9	254.193	18,7	476.182
XIII	SL	23.000	320	22.680	80,0	18.144	17,1	31.017
XIV	Cuenca Sal	120.000	1.350	118.650	90,0	106.785	25,6	273.668
XV	Others	8.500	200	8.300	100,0	8.300	21,3	17.651
TOTAL		1.650.000	33.210	1.616.790	88,5	1.430.724	20,8	2.971.423

CORN

2021/22 Season

Data to: March 30, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	450.000	-	450.000	-	-	-	
II	NEA	775.000	-	775.000	-	-	-	
III	NCnt Cba	1.060.000	2.000	1.058.000	4,4	46.208	42,5	196.300
IV	S Cba	915.000	1.900	913.100	2,9	26.381	70,2	185.201
V	NCnt SFe	280.000	4.300	275.700	30,7	84.537	45,1	381.441
VI	North Belt	712.000	11.000	701.000	59,3	415.940	67,5	2.806.317
VII	South Belt	555.000	9.500	545.500	47,2	257.290	61,3	1.577.064
VIII	ECnt ER	363.000	5.500	357.500	33,0	117.872	38,3	451.321
IX	N LP-W BA	800.000	950	799.050	5,2	41.858	82,4	345.075
X	Cnt BA	390.000	550	389.450	4,0	15.545	73,7	114.624
XI	SW BA-S LP	190.000	300	189.700	1,8	3.408	57,5	19.595
XII	SE BA	285.000	400	284.600	0,9	2.557	65,0	16.621
XIII	SL	350.000	600	349.400	2,4	8.365	58,3	48.735
XIV	Cuenca Sal	137.000	1.100	135.900	8,9	12.110	60,8	73.634
XV	Others	38.000	260	37.740	30,0	11.322	41,7	47.158
TOTAL		7.300.000	38.360	7.261.640	14,4	1.043.392	60,0	6.263.083

SORGHUM

2021/22 Season

Data to: March 30, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	-	30.000	-	-	-	
II	NEA	274.000	-	274.000	3,0	8.220	25,0	20.550
III	NCnt Cba	85.000	300	84.700	4,5	3.812	35,0	13.340
IV	S Cba	37.000	400	36.600	5,0	1.830	40,4	7.393
V	NCnt SFe	185.000	1.500	183.500	23,0	42.205	36,9	155.834
VI	North Belt	30.000	700	29.300	12,0	3.516	52,6	18.477
VII	South Belt	20.000	550	19.450	15,0	2.918	54,8	15.996
VIII	ECnt ER	80.000	900	79.100	18,0	14.238	37,9	53.948
IX	N LP-W BA	49.000	500	48.500	8,0	3.880	35,7	13.867
X	Cnt BA	12.000	400	11.600	3,0	348	36,5	1.270
XI	SW BA-S LP	94.000	-	94.000	-	-	-	-
XII	SE BA	13.000	-	13.000	-	-	-	-
XIII	SL	50.000	400	49.600	4,0	1.984	31,0	6.151
XIV	Cuenca Sal	26.000	600	25.400	3,0	762	35,2	2.686
XV	Others	15.000	-	15.000	-	-	-	-
TOTAL		1.000.000	6.250	993.750	8,4	83.712	37,0	309.513